

HIBISCUS COAST MUNICIPALITY

APPLICATION FOR A REBATE ON RATES IN RESPECT OF PROPERTY OWNED AND OCCUPIED BY PENSIONER/RETIREE/DISABLED PERSONS IN TERMS OF THE RATES POLICY FOR 2011/2012

AFFIDAVIT

I, _____ FULL NAME

IDENTITY NO. _____ PHONE NO. _____

MUNICIPAL ACCOUNT NO. _____

In terms of the Policy I hereby apply for a rebate as determined by Council in respect of the general rates on the said property and do solemnly declare:-

1. That I am the registered owner or co-owner and occupier of Lot No. _____

(Address of rateable property in question)
and that I / we do not own any other property elsewhere.

2. The sources of the total annual income of the household are as follows:

	Pension	Interest	Other	Total
Self	R	R	R	R
Spouse	R	R	R	R
Other Person 1	R	R	R	R
Other Person 2	R	R	R	R
Other Person 3	R	R	R	R
TOTAL ANNUAL HOUSEHOLD INCOME				R

3. Date of Birth _____ Age as at 31 January 2011 _____ yrs

SIGNATURE OF APPLICANT: _____

Sworn / affirmed at _____ this ____ day of _____ 2011 before me, the deponent having acknowledged that he / she knows and understands the contents hereof and considers the prescribed oath / affirmation administered by me to be binding on his / her conscience.

FULL NAME _____ COMMISSIONER OF OATHS

Ex Officio Address: _____ Signature _____

In cases where the property is jointly owned only one of the registered owners need apply. Income of all owners and other persons residing on the property must be given.

A CERTIFIED COPY OF IDENTITY DOCUMENT & PROOF OF INCOME (3 months bank statements, 3 months Eskom accounts, IT34 certificate etc.) MUST BE SUBMITTED. FOR DISABLED PERSONS A MEDICAL DISABLED CERTIFICATE IS REQUIRED. FOR MEDICALLY BOARDED PERSONS A MEDICAL BOARDING CERTIFICATE & LETTER OF CONFIRMATION FROM EMPLOYER IS REQUIRED.

FOR OFFICE USE
TOTAL MONTHLY INCOME R _____ REBATE % APPLICABLE _____
TARIFF CODE _____

B. REBATES FOR CATEGORIES OF OWNERS OF PROPERTIES

11.2 The municipality has resolved to grant the following rebates, to the following categories of owners .

Category Of Owner	House hold Income from	Household Income to	Percentage Rebate
Indigent persons / child headed households	nil	Amount Equal to 2 state pensions R2280.00	100 %
A pensioner or Retiree or Disabled person	Amount equal to 2 state pensions + R2281.00	Amount Equal to 4 state pensions R4560.00	75 %
A pensioner or Retiree or Disabled person	Amount Equal to 4 state pensions + R4561.00	Amount Equal to 6 state pension R6840.00	50%
A pensioner or Retiree or Disabled person	Amount Equal to 6 state pensions + R6841.00	Amount Equal to 8 state pensions R9120.00	25%
Owners of property in an area affected by a disaster	To be determined by	Council resolution%

11.3 In order to qualify for rebates in 11.2 above, applicants must :-

- 11.3.1 be the sole owner of the property or owned jointly with his/her spouse;
- 11.3.2 be living permanently on the property;
- 11.3.3 not own any other property;
- 11.3.4 have an aggregate household income of all persons living on the property reflected in the table above;
- 11.3.5 provide proof of identity in the form of an identity document; and
- 11.3.6 substantiate items 11.3.1 to 11.3.4 above by way of a sworn affidavit before a Commissioner of Oaths;
- 11.3.7 provide proof of income on a sworn declaration and supported by documentation;
- 11.3.8 Produce a medical certificate if the application relies on a medical basis for the rebate;
- 11.3.9 any other supporting documents specified by the municipality from time to time;
- 11.3.10 submit written applications for rebates for the 2011/2012 financial year which must be lodged in the prescribed format with the Municipal Manager on or before 31 May in the year prior to the financial year for which application is being made;

“Pensioner” means

- (a) a person in receipt of a social pension; or
- (b) a person over the age of 60 years; or
- (c) a person who has retired prematurely from employment due to medical reasons

“Retiree” means a person who has retired from employment in terms of that person’s employment or who has reached the age of a pensioner;